Unblurring the inflection/derivation divide in Laz

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Olivier Bonami U. Paris-Sorbonne, Institut Universitaire de France, Laboratoire de Linguistique Formelle René Lacroix U. Sorbonne Nouvelle, Max Planck Institute Leipzig, Lacito

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- Laz conjugation presents a challenge for the split morphology hypothesis (Anderson, 1982; Perlmutter, 1988):
 - Inflectional and derivational affixes are interspersed.
 - Some position classes host either lexemic or inflectional material.
- The puzzle can be solved by allowing inflection rules to access structured lexemic representations.
- The analysis is couched in a modified version of Paradigm Function Morphology (Stump, 2001).

-4	-3	-2	-1	root	1	2	3	4	5	6
ko	go	m	0	k'untsx	in	am	ť	i	t	doe
AFF	LOC	OBJ.1	CAUS	wake_up	CAUS	THS	IPFV	PST	SBJ.12PL	EVD

'You (pl) were waking me up, I'm told.'



inflectional material lexemic material (base or derived) inflectional or lexemic material

1 Empirical evidence

1.1 Purely inflectional slots

-4 : affirmative preverbs

: agreement with subject, object and/or indirect object

3 & 4 : tense/aspect/mood

: agreement with subject, object and/or indirect object

6 : tense/aspect/evidentiality

See (Lacroix, 2009) for a full description and (Bonami and Lacroix, 2010) for a full analysis of person markers.

1.2 Purely derivational slots

causative suffixes (*in*, *ap*)

-3 preve

-2

5

1

preverbs deriving productively locative verb lexemes

In many cases a nonlocative meaning is lexicalized.



<u>1.3</u> Mixed slots

-1 Usually filled by a valence marker reflecting a derivational operation.



Some underived verbs begin with the valence marker o-



In the perfect, hosts an inflectional exponent cumulating subject person marking.



'he has caught us'

2 In some TAM combinations, filled by a lexemically specified thematic suffix.

root γur die	2 u(r) THS	5 n SUBJ.3SG							
'he dies'									
root	4-5								
yur	u								
die	PST.PFV.SUBJ.3SG								

'he died'

Some derivation operations provide their own thematic suffix.



Others percolate the base lexeme's thematic suffix.



'he builds it'

'he builds it for me'



In other TAM combinations, hosts an inflectional suffix

root	2	3	4-5					
γur	а	ť	u					
die	PST.OPT	IPFV	pst.pfv.subj.3sg					
'if only he could die!'								

2 Proposed analysis

2.1 The framework

- We rely on a modified version of Paradigm Function Morphology Stump (2001) integrated as the inflectional component of an HPSG grammar Pollard and Sag (1994); see (Bonami, 2011)
 - Provides PFM with an articulated theory of the lexicon and an explicit interface with syntax and semantics.
 - Allows for straightforward accounts of inflectional periphrasis (Bonami and Webelhuth, ress, this conference) and morphosyntactic mismatches (Bonami and Lacroix, 2010)

2.1.1 Revised HPSG architecture

• Lexical entries are not signs, but a new type of object constraining the relation between a syntactic word and a feature structure characterizing the inflectional paradigm that word belongs to:



- **The Lexical Licencing Principle**: any object of type *word* used as part of an utterance must correspond to the value of the WORD feature of some lexical entry in the lexicon.
- The inflectional component is defined by a relation **pdgm-rln** relating objects of type *pid* and objects of type *morsyn* to objects of type *phon*:
- The Inflection Principle



- We use a relation rather than a function, because of the phenomenon of *overabundance* (Thornton, ress): there may be more than one form filling a given paradigm cell (e.g. English *dived/dove*.
- Contra Bonami and Boyé (2007), this is still compatible with Pāṇinian rule competition; see (Bonami and Stump, ming) for discussion.

2.1.2 Paradigm identifiers

- PID (PARADIGM IDENTIFIER) is the home of all idiosyncratic information characterizing an inflectional paradigm, such as:
 - Minimally, the phonological representation of a STEM
 - Inflection class information, coded as a subtyping of *pid* values
 - In some languages, discontinuous thematic elements (preverbs, theme vowels, etc.)
 - In some languages, indexed collections of allomorphic stems (Bonami and Boyé, 2006)
- The structure of the *pid* hierarchy needs to be fine-grained enough that quasi-homophonous lexemes (e.g. English *lie/lied* vs. *lie/lay* have different *pid* values.
- No need to introduce individual types for inflectional identifiers (contra Spencer, 2010): the inflection of quasi-homophonous lexemes always differ either in terms of inflection class or lexemic phonolog-ical information.
- PID is complementary with LID (Sag, ress) but plays a different role: homophonous lexemes will have the same PID value but different LIDs.

2.1.3 Morphosyntactic features

- Inflection normally realizes syntactic features residing within WORD. However:
 - Which features are available for inflectional realization is a highly parochial matter
 - * Some, but not all, HEAD features
 - $\ast~$ In languages with agreement and/or pronominal affixes, some, but not all, aspects of ${\tt ARG-ST}$
 - * In many languages, some EDGE features (e.g. Kupść and Tseng, 2005; Samvelian and Tseng, 2010)
 - Existence of **morphosyntactic mismatches**: cases where morphology seems to realize feature values other than those provided by syntax
 - * Default agreement to 3sg for non-nominal subject in English or French
 - * Deponency phenomena (Stump, 2006; Baerman, 2007)
 - * Here: Lack of number agreement in the 3rd person in Laz
- For this reason, it is best to constrain explicitly the relationship between word-level syntactic properties and the input to inflection
- This is done by positing a MORSYN structure whose feature values are related to features in WORD explicitly.

$$(1) a. \left[WORD \left[\cdots | HEAD \left[verb \\ VFORM \boxed{1} \right] \right] \right] \rightarrow \left[INFL \left[MORSYN [TAM \boxed{1} \right] \right]$$

$$b. \left[WORD \left[\cdots | HEAD verb \\ ARG-ST \langle [IND \boxed{1}, \ldots \rangle \right] \right] \rightarrow \left[INFL \left[MORSYN [AGR1 \boxed{1} \right] \right]$$

$$c. \left[WORD \left[\cdots | HEAD verb \\ ARG-ST \langle [], [IND [PER \boxed{1}]] \rangle \right] \right] \rightarrow \left[INFL \left[MORSYN [AGR2 [PER \boxed{1}]] \right]$$

$$d. \begin{bmatrix} \cdots | \text{HEAD} & \text{verb} \\ \text{ARG-ST} & \left\langle \begin{bmatrix} 1 \\ 1 \\ 1 \end{bmatrix} & \begin{bmatrix} \text{PER} & \text{non-3} \\ \text{NB} & \blacksquare \end{bmatrix} \right\rangle \\ \overrightarrow{PER} & \overrightarrow$$

2.1.4 Realization rules

Realization rules associate a description of an inflectional identifier and a morphosyntactic description with a function from forms to forms:

2.2 Lexical entries



• Valence markers are modelled using a subhierarchy, to capture the commonalities between applicatives and the perfect.



• Sample lexical entries:

$$dzir: \begin{bmatrix} word & \left[SYNSEM & \left[CAT & \left[HEAD & \left[verb \\ LID & see-rel \right] \right] \right] \end{bmatrix} \end{bmatrix}$$
$$dzir: \begin{bmatrix} nfl & \left[om-vb \\ STEM & dzir \\ LPV & \emptyset \\ VMK & \emptyset \end{bmatrix} \end{bmatrix}$$

$$gook'untsxinam: \begin{bmatrix} WORD & SYNSEM & CAT & HEAD & \begin{bmatrix} verb \\ LID & wake-up-rel \end{bmatrix} \end{bmatrix} \end{bmatrix}$$
$$INFL = \begin{bmatrix} am-vb \\ STEM & k'untsx \\ LPV & go \\ VMK & o \end{bmatrix} \end{bmatrix}$$
$$WORD = \begin{bmatrix} SYNSEM & CAT & \begin{bmatrix} HEAD & \begin{bmatrix} verb \\ LID & sing-rel \end{bmatrix} \end{bmatrix} \end{bmatrix}$$
$$INFL = \begin{bmatrix} athematic-vb \\ STEM & bir \\ PID & \begin{bmatrix} athematic-vb \\ STEM & bir \\ PVB & \emptyset \\ VMK & i \end{bmatrix} \end{bmatrix}$$

2.3 Inflection rules

$$-4 \left(\begin{bmatrix} vb - pid \\ [vb - pid \end{bmatrix}, \begin{bmatrix} AFF + \end{bmatrix} \right) \Longrightarrow \left(x \mapsto ko \oplus x \right)$$

$$-3 \left(\begin{bmatrix} vb - pid \\ [LPV y] \end{bmatrix}, \begin{bmatrix}] \\ \end{bmatrix} \Longrightarrow \left(x \mapsto y \oplus x \right)$$

$$-2 \left(\begin{bmatrix} vb - pid \\], \begin{bmatrix} AGR2 & [PER \ 1] \end{bmatrix} \right) \Longrightarrow \left(x \mapsto m \oplus x \right)$$

$$\left(\begin{bmatrix} vb - pid \\], \begin{bmatrix} AGR2 & [PER \ 2] \end{bmatrix} \right) \Longrightarrow \left(x \mapsto g \oplus x \right)$$

$$\left(\begin{bmatrix} vb\text{-}pid \end{bmatrix}, \begin{bmatrix} AGR1 & \begin{bmatrix} PER & I \end{bmatrix} \\ AGR2 & \begin{bmatrix} PER & 3 \end{bmatrix} \end{bmatrix} \right) \Longrightarrow \left(x \mapsto b \oplus x \right)$$

$$-1 \left(\lambda: [vb-pid], \sigma: [] \right) \Longrightarrow \left\langle \lambda, \sigma \right\rangle: E$$

$$\left(\lambda: [vb-pid], \sigma: [PRF +] \right) \Longrightarrow \left\langle \lambda! [VMK \quad iu], \sigma \right\rangle: E$$

$$0 \left(\begin{bmatrix} vb-pid\\ STEM & y \end{bmatrix}, [] \right) \Longrightarrow \left(x \mapsto y \right)$$

$$\left(\begin{bmatrix} vb-pid\\ green & y \end{bmatrix}, [] \right) \Longrightarrow \left(x \mapsto y \right)$$

$$1 \left(\begin{bmatrix} vb - pid \\ THS & y \end{bmatrix}, \begin{bmatrix} PFV & - \end{bmatrix} \right) \Longrightarrow \left(x \mapsto x \oplus y \right)$$
$$\left(\begin{bmatrix} vb - pid \end{bmatrix}, \begin{bmatrix} PRF & + \end{bmatrix} \right) \Longrightarrow \left(x \mapsto x \oplus ur \right)$$
$$\left(\begin{bmatrix} vb - pid \end{bmatrix}, \begin{bmatrix} TNS & pst \\ MOOD & opt \end{bmatrix} \right) \Longrightarrow \left(x \mapsto x \oplus a \right)$$
$$2 \left(\begin{bmatrix} vb - pid \end{bmatrix}, \begin{bmatrix} TNS & pst \\ PFV & - \end{bmatrix} \right) \Longrightarrow \left(x \mapsto x \oplus t' \right)$$

$$3 \left(\begin{bmatrix} vb - pid \end{bmatrix}, \begin{bmatrix} TNS & pst \\ PRF & - \end{bmatrix} \right) \Longrightarrow \left(x \mapsto x \oplus i \right)$$

$$4 \left(\lambda : \begin{bmatrix} vb - pid \end{bmatrix}, \sigma : \begin{bmatrix} 1 \end{bmatrix} \right) \Longrightarrow \left\langle \lambda, \sigma \right\rangle : A$$

$$\left(\lambda : \begin{bmatrix} vb - pid \end{bmatrix}, \sigma : \begin{bmatrix} AGR1 & \begin{bmatrix} PER & 3 \\ NB & sg \end{bmatrix} \right) \right) \Longrightarrow \left\langle \lambda, \sigma \right\rangle : B$$

$$\left(\lambda : \begin{bmatrix} vb - pid \end{bmatrix}, \sigma : \begin{bmatrix} AGR1 & \begin{bmatrix} PER & 3 \\ NB & sg \end{bmatrix} \right) \right) \Longrightarrow \left\langle \lambda, \sigma \right\rangle : C$$

$$\left(\lambda : \begin{bmatrix} vb - pid \end{bmatrix}, \sigma : \begin{bmatrix} AGR1 & \begin{bmatrix} PER & non3 \\ NUM & pl \end{bmatrix} \right) \right) \Longrightarrow \left\langle \lambda, \sigma \right\rangle : D$$

$$\left(\lambda : \begin{bmatrix} vb - pid \end{bmatrix}, \sigma : \begin{bmatrix} AGR1 & \begin{bmatrix} PER & non3 \\ NUM & sg \end{bmatrix} \right) \right) \Longrightarrow \left\langle \lambda, \sigma \right\rangle : D$$

$$5 \left(\begin{bmatrix} vb - pid \end{bmatrix}, \begin{bmatrix} MOOD & ind \\ EVID & indir \end{bmatrix} \right) \Longrightarrow \left(x \mapsto x \oplus \text{ doren} \right)$$

Block sequence $\ \textbf{-1} \rightarrow \textbf{1} \rightarrow \textbf{2} \rightarrow \textbf{3} \rightarrow \textbf{4} \rightarrow \textbf{-2} \rightarrow \textbf{-3} \rightarrow \textbf{-4} \rightarrow \textbf{5}$

Portmanteau 3 > 4 rules

$$\begin{array}{c}
 \text{function} \mathbf{x} = \mathbf{x} \\
 \text{for } \mathbf{x} = \mathbf{y} \\
 \left[vb - pid \right], \begin{bmatrix} \mathrm{TNS} & pst \\ \mathrm{PFV} & + \\ \mathrm{AGR1} & \left[\mathrm{PER} & 3 \right] \end{bmatrix} \\
 \end{array} \xrightarrow{} \left(x \mapsto x \oplus \mathrm{es} \right) \\
 \left[vb - pid \right], \begin{bmatrix} \mathrm{TNS} & pst \\ \mathrm{PFV} & + \\ \mathrm{AGR1} & \left[\mathrm{PER} & 3 \\ \mathrm{NB} & sg \\ \mathrm{AGR2} & \left[\mathrm{NB} & sg \end{bmatrix} \end{bmatrix} \right) \xrightarrow{} \left(x \mapsto x \oplus \mathrm{u} \right)$$

Unordered rule blocks

$$A \left(\begin{bmatrix} vb - pid \end{bmatrix}, \begin{bmatrix} TNS & fut \end{bmatrix} \right) \Longrightarrow \left(x \mapsto x \oplus are \right)$$
$$B \left(\begin{bmatrix} vb - pid \end{bmatrix}, \begin{bmatrix} TNS & fut \end{bmatrix} \right) \Longrightarrow \left(x \mapsto x \oplus anoren \right)$$
$$\left(\begin{bmatrix} vb - pid \end{bmatrix}, \begin{bmatrix} TNS & prs \end{bmatrix} \right) \Longrightarrow \left(x \mapsto x \oplus nan \right)$$
$$\left(\begin{bmatrix} class - i - vb \end{bmatrix}, \begin{bmatrix} TNS & prs \\ PRF & - \end{bmatrix} \right) \Longrightarrow \left(x \mapsto x \oplus an \right)$$
$$\left(\begin{bmatrix} vb - pid \end{bmatrix}, [] \right) \Longrightarrow \left(x \mapsto x \oplus n \right)$$

$$C \left(\begin{bmatrix} vb - pid \end{bmatrix}, \begin{bmatrix} TNS & fut \end{bmatrix} \right) \Longrightarrow \left(x \mapsto x \oplus \operatorname{asen} \right)$$

$$\left(\begin{bmatrix} class - iii - vb \end{bmatrix}, \begin{bmatrix} TNS & prs \end{bmatrix} \right) \Longrightarrow \left(x \mapsto x \oplus n \right)$$

$$\left(\begin{bmatrix} vb - pid \end{bmatrix}, \begin{bmatrix} TNS & fut \end{bmatrix} \right) \Longrightarrow \left(x \mapsto x \oplus s \right)$$

$$D \left(\begin{bmatrix} vb - pid \end{bmatrix}, \begin{bmatrix} TNS & fut \end{bmatrix} \right) \Longrightarrow \left(x \mapsto x \oplus t \right)$$

$$E \left(\begin{bmatrix} \begin{bmatrix} vb - pid \\ VMK & iu \end{bmatrix} \right], \begin{bmatrix} 1 \end{bmatrix} \Longrightarrow \left(x \mapsto x \oplus t \right)$$

$$E \left(\begin{bmatrix} \begin{bmatrix} vb - pid \\ VMK & iu \end{bmatrix} \right], \begin{bmatrix} 1 \end{bmatrix} \Longrightarrow \left(x \mapsto i \oplus x \right)$$

$$\left(\begin{bmatrix} vb - pid \\ VMK & iu \end{bmatrix} \right], \begin{bmatrix} AGR2 & \begin{bmatrix} PER & 3 \\ NUM & sg \end{bmatrix} \end{bmatrix} \right) \Longrightarrow \left(x \mapsto u \oplus x \right)$$

$$\left(\begin{bmatrix} vb - pid \\ VMK & iu \end{bmatrix} \right], \begin{bmatrix} AGR2 & \begin{bmatrix} PER & 3 \\ NUM & sg \end{bmatrix} \end{bmatrix} \right) \Longrightarrow \left(x \mapsto u \oplus x \right)$$

Portmanteau -1 > 5 rule

$$\left(\lambda: \begin{bmatrix} vb - pid \end{bmatrix}, \sigma: \begin{bmatrix} INV & + \\ AGR1 & \varphi \\ AGR2 & \psi \end{bmatrix}\right) \Longrightarrow \left\langle \lambda, \sigma: \begin{bmatrix} AGR1 & \psi \\ AGR2 & \varphi \end{bmatrix}\right\rangle: -1 > 5$$

2.4 Derivation rules

Potential:

$$\begin{bmatrix} lex-entry \\ WORD \begin{bmatrix} SEM & R \end{bmatrix} \\ INFL \begin{bmatrix} STEM & s \\ LPV & l \\ VMK & v \\ THS & t \end{bmatrix} \end{bmatrix} \Longrightarrow \begin{bmatrix} lex-entry \\ WORD \begin{bmatrix} SEM & able(R) \end{bmatrix} \\ INFL \begin{bmatrix} STEM & s \\ LPV & l \\ VMK \begin{bmatrix} plain-vmk \\ VMFORM & a \end{bmatrix} \end{bmatrix}$$

Causative:

$$\begin{bmatrix} lex-entry \\ WORD \begin{bmatrix} ARG-ST & L \\ SEM & R \end{bmatrix} \\ INFL \begin{bmatrix} STEM & S \\ PID \begin{bmatrix} STEM & S \\ LPV & l \\ VMK & v \\ THS & t \end{bmatrix} \end{bmatrix} \Longrightarrow \begin{bmatrix} lex-entry \\ WORD \begin{bmatrix} ARG-ST & \langle NP_i \rangle \oplus L \\ SEM & cause(i,R) \end{bmatrix} \\ INFL \begin{bmatrix} STEM & s \oplus in \\ LPV & l \\ VMK \begin{bmatrix} plain-vmk \\ VMFORM & o \end{bmatrix} \end{bmatrix} \end{bmatrix}$$

Applicative:

$$\begin{bmatrix} lex-entry \\ WORD \begin{bmatrix} ARG-ST & L \end{bmatrix} \\ INFL \begin{bmatrix} STEM & s \\ PID \\ VMK & v \\ THS & t \end{bmatrix} \end{bmatrix} \Longrightarrow \begin{bmatrix} lex-entry \\ WORD \begin{bmatrix} ARG-ST & L \oplus \langle NP \rangle \end{bmatrix} \\ INFL \begin{bmatrix} STEM & s \\ PID \\ VMK & iu \\ THS & t \end{bmatrix} \end{bmatrix}$$

3 Conclusions

- In Laz, inflectional and derivational affixes do not cleanly align in separate parts of the word
- We propose an analysis where:
 - Inflection and derivation rules are of a different nature.
 - Competition between lexemic and inflectional material amounts to a distinction of two modes of exponence within the same position class.
- The analysis is semi-templatic (Simpson and Whitgott, 1986): lexemes come equipped with a template, which relates indirectly to position classes.
- We extend to 'discontinuous stems' the use of vectorial representations motivated by the treatment of stem allomorphy (Bonami and Boyé, 2006).
- This constitutes an alternative to the use of reified morphs (Crysmann, 2002) for the treatment of unusual affix orderings.

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